Operations Report

- Summary Ends Reporting for period Oct 2012 – Sept 2013
- General Operations News

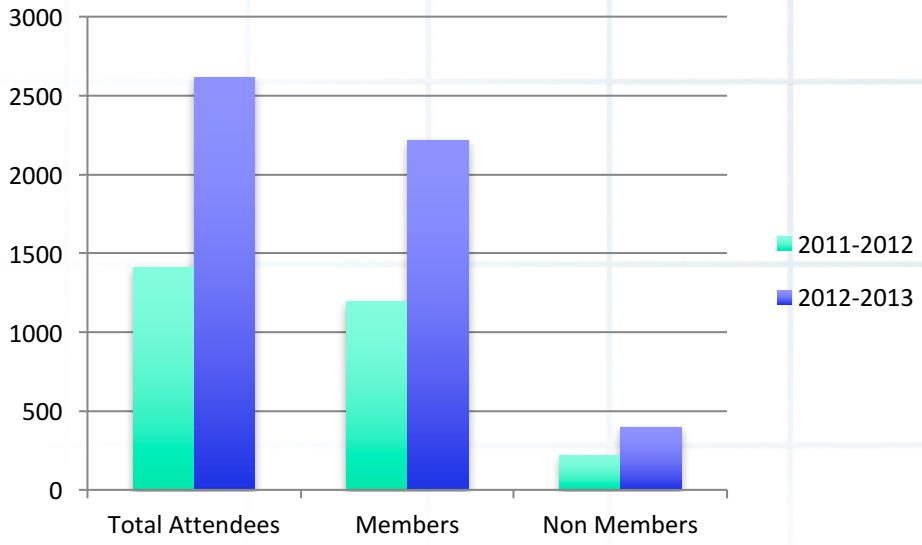
Operations Report

Global Ends Statement

PMI-SFBAC members, people who live and work in Northern California, and virtual beneficiaries experience a continually improving standard of living, stability, a sense of community, self-esteem and self-actualization. These Ends will be achieved in a sustainable manner that represents value for the resources invested.

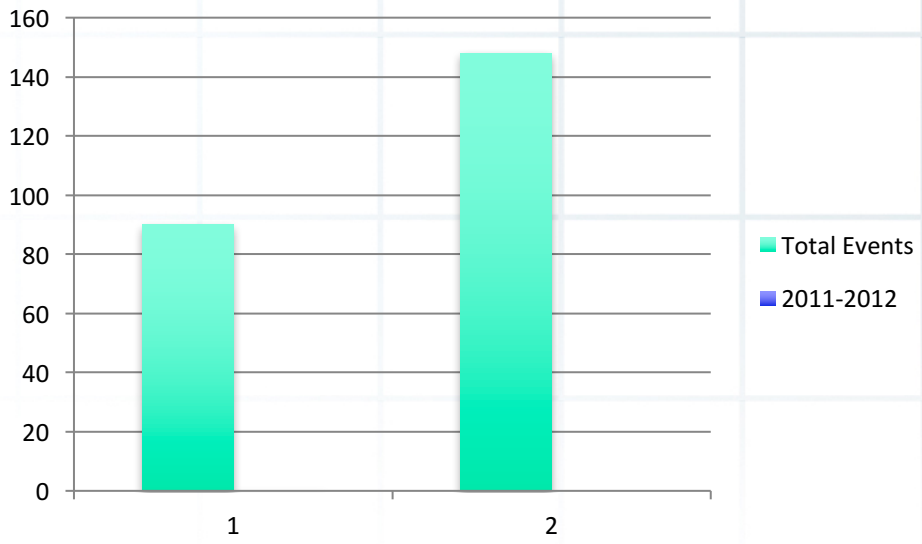
Event Attendance Report

85.27% increase in attendance from 2012 to 2013



Events Offered in reporting period

- 64.44% increase in number of event from 2012 to 2013
- Most increase is from workshops and webinars offered by the chapter



Type of events offered in reporting period

12 Workshop including

- Salary Negotiation
- Microsoft Project
- Stakeholder Management
- Project Management Leadership skills
- Project management communication for distributed teams
- Risk Management
- Decision Making skills

11 Evening Programs
3 Green Project Management
10 Webinar
3 Certification classes
58 Roundtables
28 Scope Master
17 PMP self organizing study group

Top five type of topics asked by members in 2014

Leadership skills

Negotiation skills

Communication

Facilitation Techniques

Conflict Management

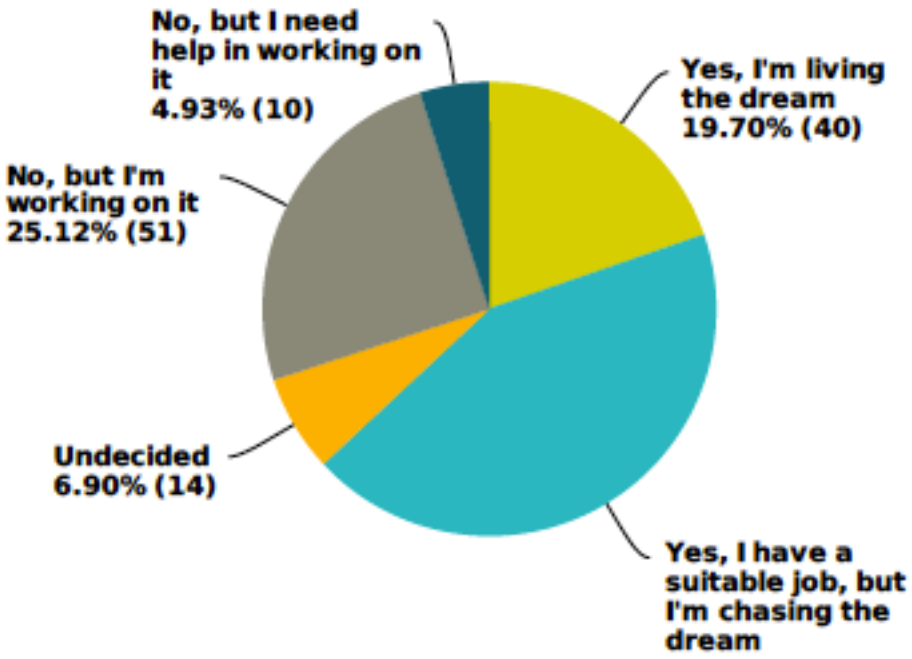
Certification classes offered by chapter in reporting period

One PMP Certification class
Two PMI ACP class

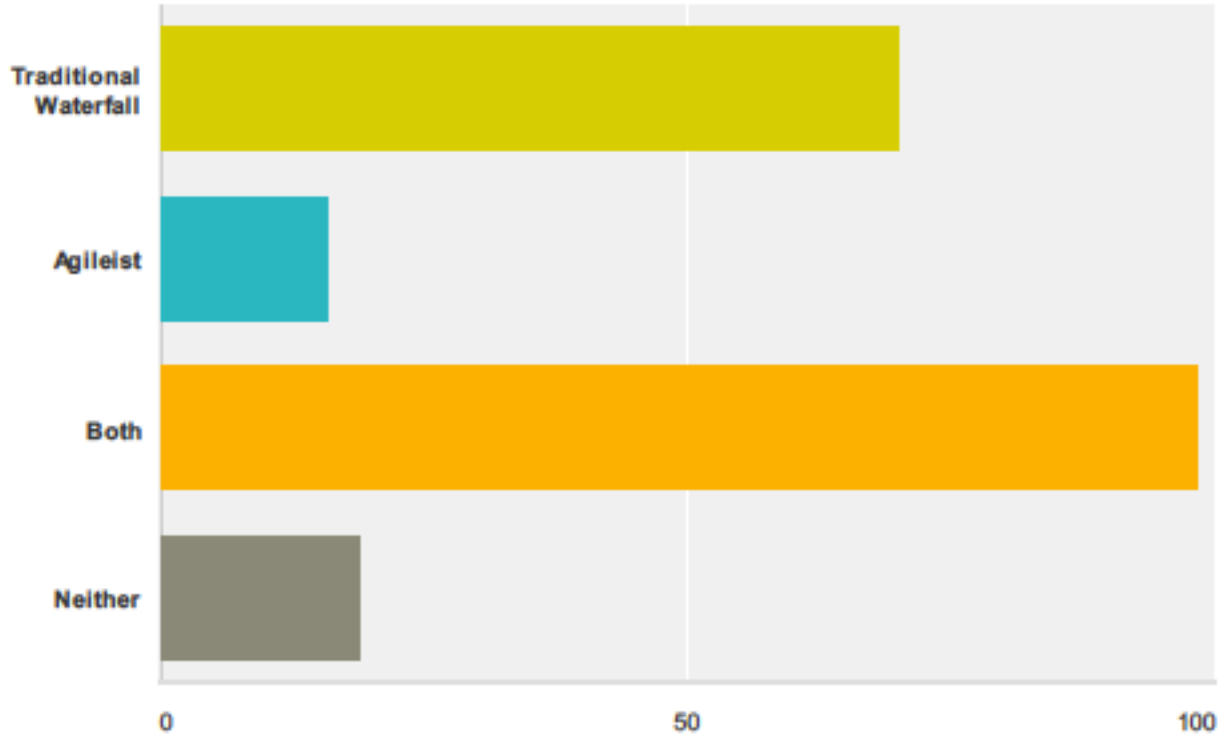
Total attendees 37

We know of at this time-
7 earned PMI-ACP certification
9 earned PMP certification

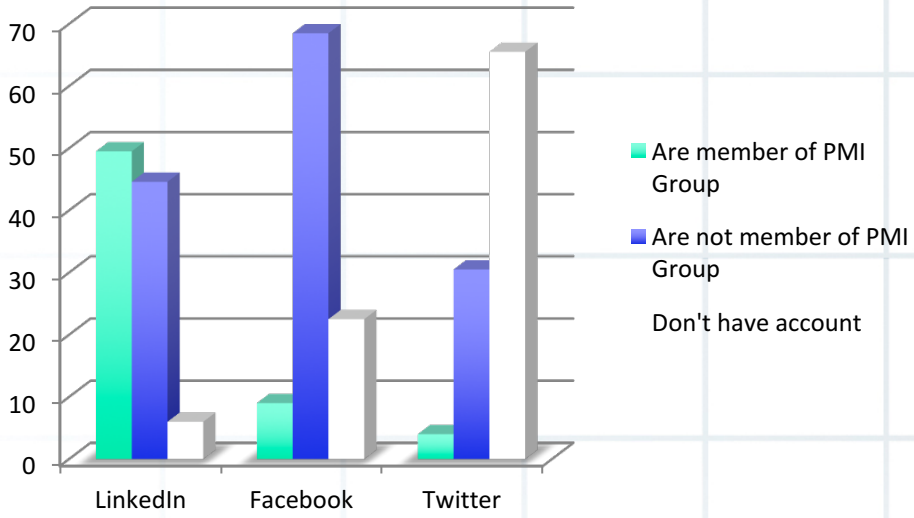
Survey results “Have job you want”



Survey results “Resilient to change”



Survey results “Sense of belonging”



Survey results “Sense of belonging”

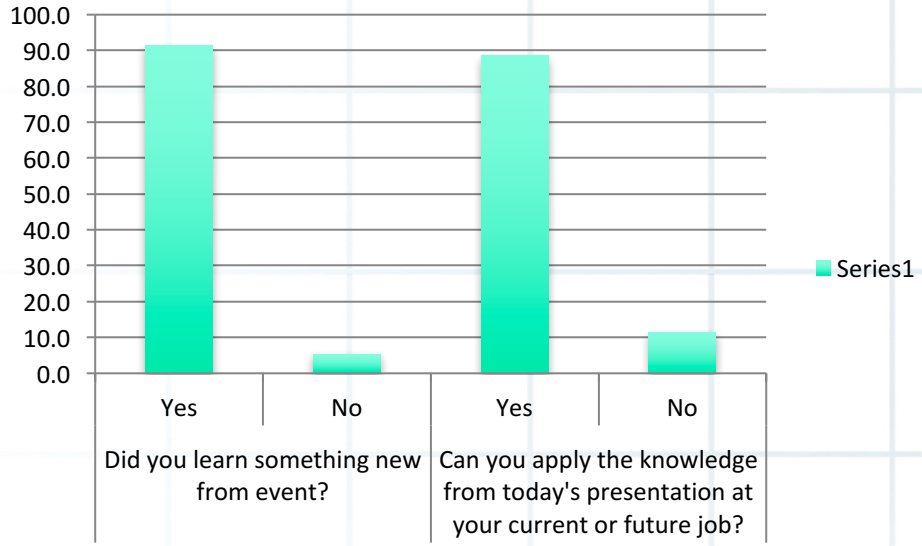
When asked – “in your opinion. what is the easiest way for you to feel part of the community”

Member responded overwhelmingly

1. Attend educational event
2. Attend networking events such as evening program.

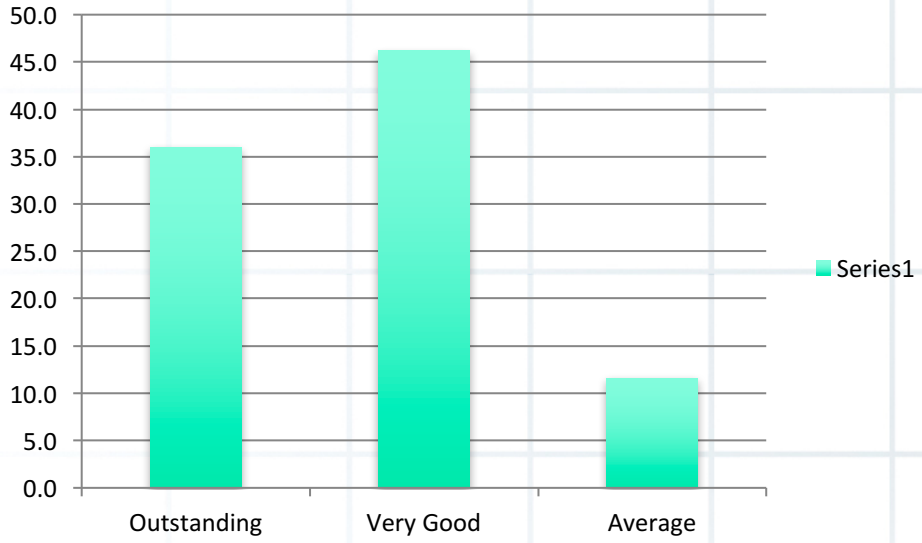
Survey results “Knowledge to be successful”

From events survey results



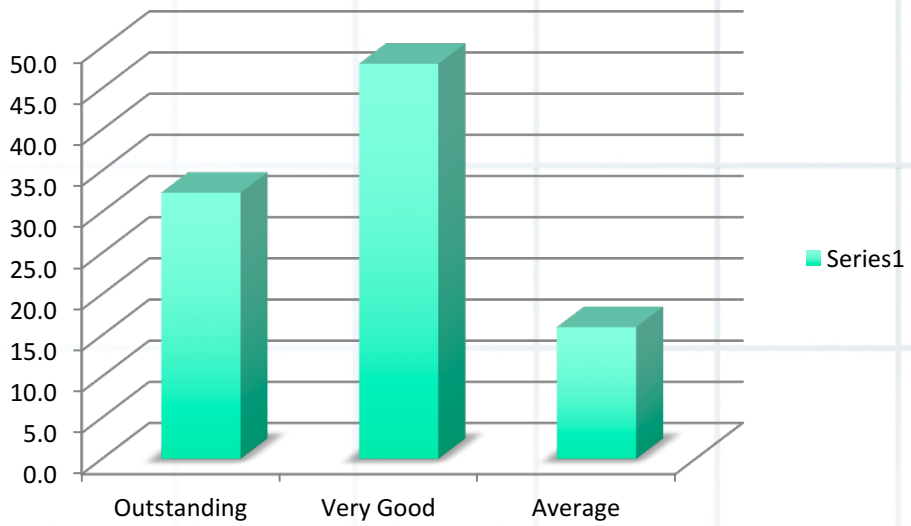
Survey results “Knowledge to be successful”

How would you rate the speaker/instructor?



Survey results “Knowledge to be successful”

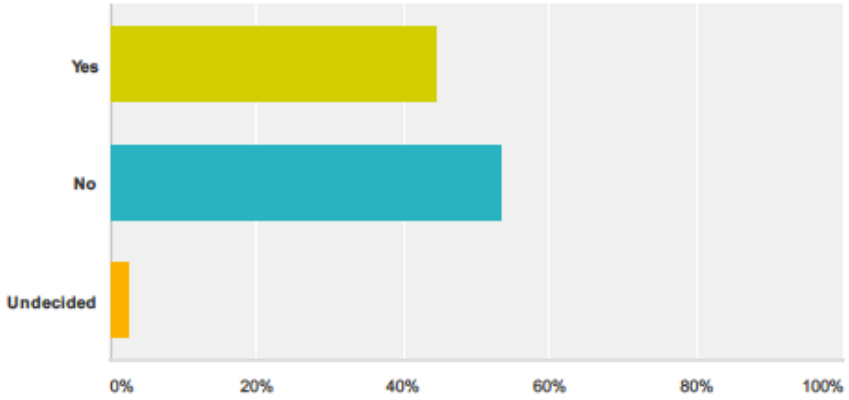
How would you rate the content of the presentation/class?



Annual survey results “sense of community”

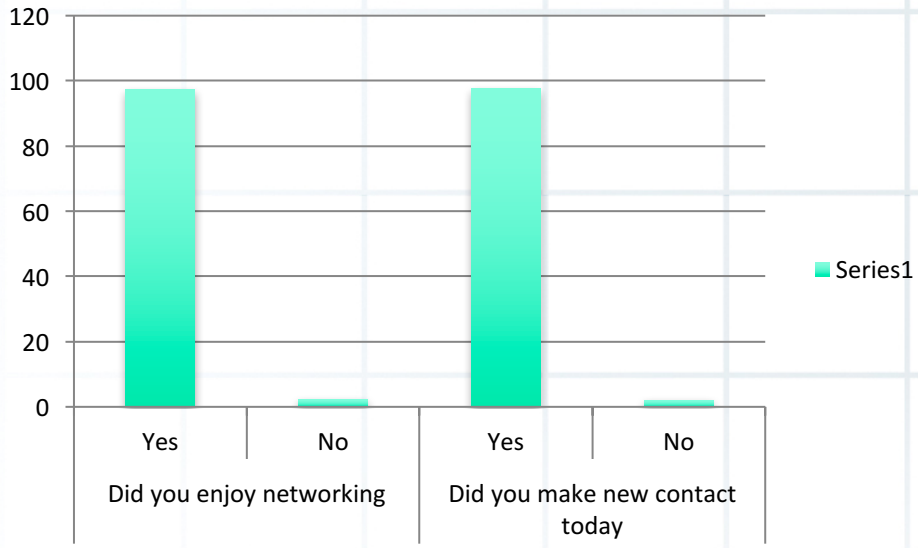
Since October 1st, 2012 did you add a new connection to your professional circle, who you met through one of the Chapter's networking channels (Linkedin group, Facebook group, Chapter Events, Round Table Meetings)?

Answered: 203 Skipped: 0



Survey results by attendees of the event on Networking

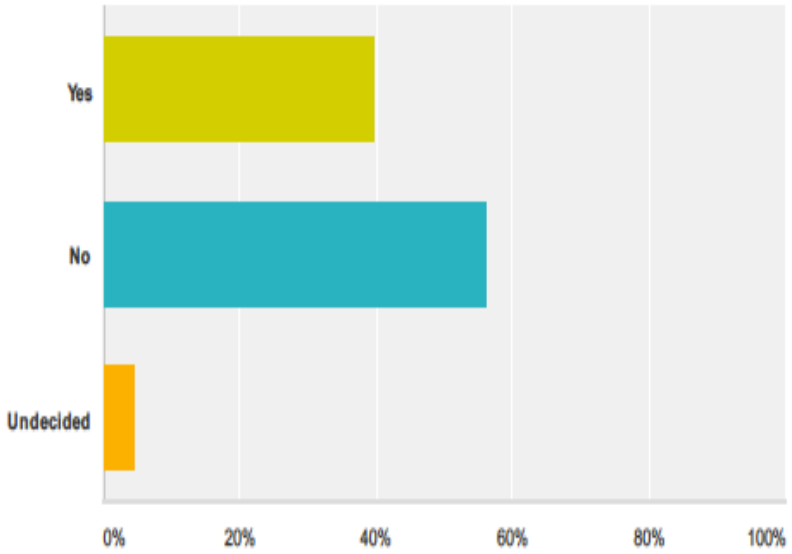
Overwhelming enjoyment of networking



Annual survey results “sense of community”

Since October 1st, 2012 did you volunteer your management, leadership, and project management skills to any organization or local communit other than the PMI-SFBAC Chapter?

Answered: 200 Skipped: 3



In regards to “self esteem” and “self actualization”

- More chapter volunteers since 2012 participating in public speaking
- Presenting webinars
- Presenting at the chapter events
- Confidently collaborating within teams to create new programs to offer
- Building successful succession plan and training backups

We heard you on survey results

Will try to provide what you asked by adding following few events

- Will add more webinars
- Pilot virtual live discussions among participants
- Pilot podcast
- Pilot stand alone networking events at small scale

General Operations News

- Continue to decrease expenses
  - Migrated website to less expensive platform
  - Tighter and fairer finance policies
- Increased events revenue by 135% from 2012 reporting period
- Volunteer teams are demonstrating
  - healthy talent growth
  - successful succession plan